UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA



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Pacific Gas & Electric Corp., et al.

Debtors

Chapter 11

Case No. 19-30088 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

CITIGROUP FINANCIAL PRODUCTS INC.

Name of Transferee

Phone: (212) 723-6064, (302) 894-6175

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to

transferee should be sent:

Kenneth Keeley

Citigroup Global Markets

388 Greenwich Street, Trading Tower 6th Floor New York, NY 10013

-and-

DASHIELL CORPORATION

Name of Transferor Phone: 713-558-6642

Last Four Digits of Acct #: N/A

Claim No: 63795 Case No.: 19-30089

Date Filed: October 18, 2019

Total Amount of Claim: \$7,412.50

Transferred Amount of Claim: \$7,412.50

Brian S. Broyles Distressed Closing/Private Equity/Corporate Actions One Penns Way OPS 2/2nd FL - Global Loans New Castle, DE 19720

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

-DocuSigned by:

/33 △/_ Brian S. Broyles - Authorized Signatory

-4D05616B5CD9437...

Transferee/Transferee's Agent

Date: December 31

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

754889-4-1042-v0.5

80-40539871

Case: 19-30088 Doc# 5265 Filed: 01/03/20 Entered: 01/03/20 16:26:03 Page 1 of

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court Northern District of California

Attn: Clerk

AND TO:

Pacific Gas and Electric Company ("Debtor")

Case No. 19-30089

DASHIELL CORPORATION ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

CITIGROUP FINANCIAL PRODUCTS INC. One Penns Way OPS 2/2nd FL – Global Loans New Castle, DE 19720

its successors and assigns ("<u>Buyer</u>"), all right, title and interest in and to the claims of Seller against the Debtor, docketed as Claim No. 63795 (the "<u>Claim</u>") in the United States Bankruptcy Court for the Northern District of California.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

754889-4-1042-v0.5

Case: 19-30088 Doc# 5265 Filed: 01/03/20 Entered: 01/03/20 16:26:03 Page 2 of

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of December 31,2019.

DASHIELL CORPORATION

Name: NICHOLAI

Title: UP FINANCE

CITIGROUP FINANCIAL PRODUCTS INC.

By:_______Name:
Title:

80-40539871

754889-4-1042-v0.5

Case: 19-30088 Doc# 5265 Filed: 01/03/20 Entered: 01/03/20 16:26:03 Page 3 of

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of December 31, 2019.

DASHIELL CORPORATION

By: Name: Title:	
CITIGRO	DUP FINANCIAL PRODUCTS INC.
By: Name:	4D05618B5CD8437
Title:	Brian S. Broyles - Authorized Signatory

754889-4-1042-v0.5 80-40539871

Case: 19-30088 Doc# 5265 Filed: 01/03/20 Entered: 01/03/20 16:26:03 Page 4 of

5

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

30066159 - MT * * C O P Y * * January 03, 2020 15:18:46

TRANS OF CLAIM 19-30088-DM11

Debtor .: PG&E CORPORATION

Judge..: DENNIS MONTALI

\$25.00 CH

Amount.:

Check#.: 26447608563

\$25.00 Total->

FROM: CLIFFORD CHANCE

Case: 19-30088 Doc# 5265 Filed: 01/03/20 Entered: 01/03/20 16:26:03 Page 5 of